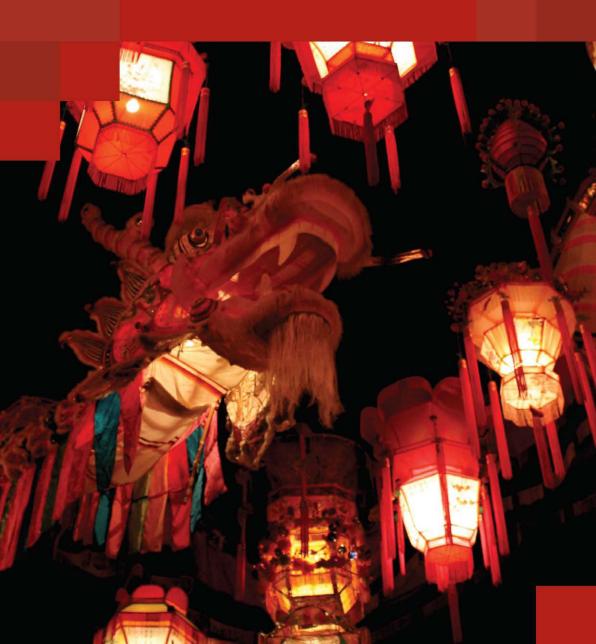
Path To China

WHERE YOUR CHINA BUSINESS STARTS!™





We assist North American, European, Asian and Middle Eastern companies and individual investors on fulfilling their commercial strategies in China market. Our services spans the following areas:

- 1. Company Formation in China (Incorporate SMEs business in China)
 - 1.1 Offshore Hong Kong company formation
 - 1.2 Wholly Foreign Owned Enterprises (WFOE) establishment in China
 - 1.3 Register Foreign Representative Office (RO) in China
 - 1.4 Setting up Joint Venture (JV) with Chinese partner in China
 - ${\bf 1.5}\ Restructuring\ including\ resructuring\ of\ equity\ and\ debt\ interests\ as\ well\ as\ enforcement$
- 2. Post Incorporation Services in China
 - ${\bf 2.1\;Monthly\;Accounting\;Services\;(Rep.\;Office\;,\;Company:\;WFOE\;\&Joint\;Venture.)}$
 - 2.2 Payroll Services (Handling payroll, personal income tax and social insurances)
 - 2.3 Visa services (To get your 1 year work & residence permit in China for Free)
- 3. Investment Strategy Services
 - 3.1 Mergers & Acquisitions in China
 - 3.2 Due Diligence services
- 4. Audit Services
 - 4.1 Annual Audit
 - 4.2 Corporation Internal Audit
 - 4.3 Offshore services

"We are quite happy with the professional services that Path To China offered to establish our group's first Trading WFOE in China."

Kovacs Tibor: Managing Director of Svenska Cellulosa Aktiebolaget Shanghai



WHY CHOOSE PATH TO CHINA?

- One of the most experienced and long established company incorporation expert in China
 -more than 1,025 clients established their businesses chose PTC for the past 10 years
- In particular we have strong relationships with the key regulators at local level including in key locations such as Beijing Shanghai, Tianjin, Xiamen, Hangzhou, Shenzhen, Guangzhou and Ningbo
- Consistently referred by our clients as most of our new enquiries come from referrals and online searches
- Offices in the key commercial and financial centers Beijing, Hong Kong and Shanghai; we deliver seamless services by working as an integrated team across our Four China offices
- We have been involved in so many cases of setting up FDI businesses in China, have gained great experience through these projects.
 We are able to draw upon expertise from other Path To China's offices or associated companies through China to provide specialist advice and support when required

SOME QUICK FACTS ABOUT PTC

- We started in 1999
- We helped more than 1,025 clients in the China market
- Most of our new business comes from referrals
- We are experts in company formation in China
- We are cost effective From 20% to 60% cheaper than our main competitors
- We have offices in Hong Kong, Shanghai, Beijing, Hangzhou and more soon to come

If you had to do this process again - would you use "PATH TO CHINA" and, Why?

"Yes, they were very helpful and accommodating. The service was very personalized. I had the mobile phone numbers of all the key people and I could call them anytime. They responded very quickly on all my queries."

Peter Lam - Hotdog Decor Managing Director





Some of our clients: Year 2009-2010

| with more than 100 ne | w international clients a vear |
|-----------------------|--------------------------------|
|-----------------------|--------------------------------|

| Safin - Austria | TEKLON - Hong Kong | Oil Consultants - U.K. | Vital Vision – Singapore |
|--------------------------|-------------------------|-------------------------|--------------------------|
| Blue Mountains-Australia | MyTecSoft - India | Limitless – U.A.E. | Panelfisa – Spain |
| Grontmij - Denmark | Royal Sovereign – Korea | GEWD - Germany | LARICH - Switzerland |
| BC consulting - France | INNO – Malaysia | Interierove - Czech | Somgroup - Turkey |
| SELMA - Finland | iflgroup New zealand | Golden Eagle – Pakistan | Studio63 - Italy |
| Xenfin Asia -Hungary | Powers – U.S. | Intertex - Russia | Lonza – Iran |

We are expertised in setting up below areas

- 1. Investment company, regional headquarter,
- 2. R & D Center
- 3. Commerce, import & export company, retail and wholesaling company, franchise stores
 - 4. Forwarding company
 - 5. Culture and entertainment company
 - 6. Travel agencies, restaurants, Food & Beverage
 - 7. Advertising Company
 - 8. Accounting, Various types of consulting firms

- 9. Recruiting company
- 10. Information Technology, software company
- 11. Maintenance Services
- 12. Waigaoqiao, Tianjin, Ningbo Free Trade Zone In all types of enterprises
- 13. Zhangjiang, Zhongguancun Hi-Tech Park, Various types of enterprises
- 14. All kinds of manufacturing company
- 15. China Representative Offices